

RESEARCH NOTES



Research & Analysis
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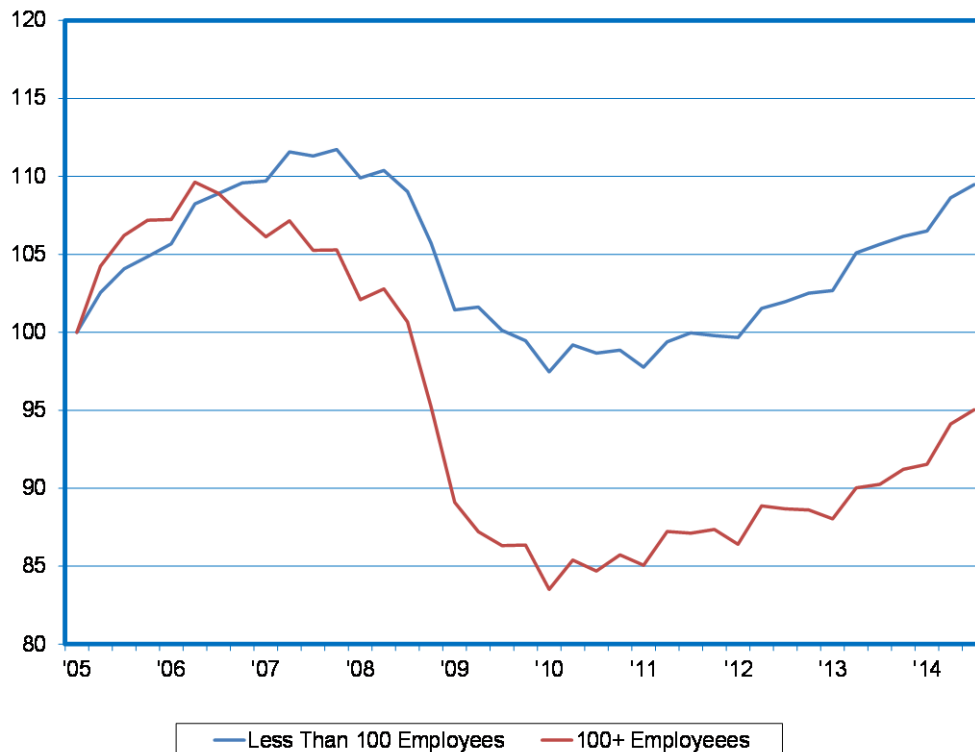
Nevada's Premier Source of Workforce & Economic Information and Analysis



Job Growth by Establishment Size
Timothy Wilcox, Economist

Note: 2015:14
March 4, 2015

Large Employers Hit Harder By Recession in Nevada (jobs by establishment size; 2005:IQ=100)



- Private sector employment totals 1.07 million. Of that, 573,000 jobs are in establishments with less than 100 workers, and 495,000 are employed at worksites with at least 100 workers.
- Large firms started to experience a decline in employment in 2006:IIIQ while small firms began to experience a decline in 2008:IQ
- The period of decline was longer for large firms (15 quarters) than it was for small firms (nine quarters).
- Large firms experienced greater declines in employment than did smaller firms. Specifically, establishments with at least 100 workers saw employment declines of nearly 24% (a loss of 136,000). Smaller establishments realized job declines of 12.8% (almost 75,000 workers) over the course of the downturn.
- Since the recovery began in 2010, both large and small firms have grown at approximately the same rate...12.3% for smaller establishments and 13.8% in establishments with at least 100 workers.