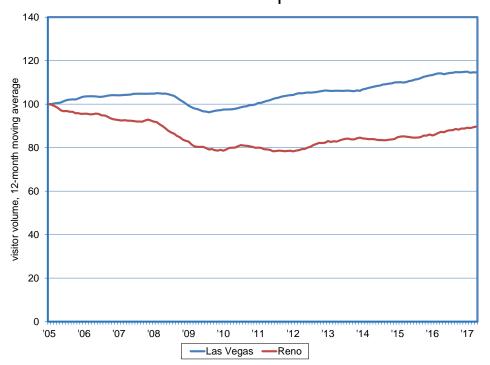


Las Vegas and Reno Visitor Volume Hayley Smith-Kirkham, Economist Note: 2017:94 July 19, 2017

Las Vegas Visitor Volume Higher than Ever, Reno Has Yet to Catch Up



- Tourism has historically been one of Nevada's major economic drivers, and continues to
 account for a larger share of employment than any other sector in the State. Monthly visitor
 volumes for the State's two largest metro areas are important indicators for the health of the
 many industries supported by tourism. This Research Note presents an analysis of visitor
 volume trends for Las Vegas and Reno since 2005.
- In Reno, visitation peaked at 474,700 visitors a month (expressed as a 12-month moving average) in early 2003. After the Great Recession hit, visitation to the area dropped to a low of 359,600 in early 2012, a decline of 24%. After five years of steady but modest gains, visitation currently stands at 413,900 a month, 13% percent lower than the pre-recession peak.
- Before the recession hit Las Vegas, that area saw a high of 3,272,600 monthly visitors in early 2008. The effects of the recession on tourism were more modest in Las Vegas than in Reno, with visitation declining by less than ten percent. Monthly visitor counts dipped as low as 2,999,000 before resuming an upward trend in late 2009. Currently, the area is seeing 3,570,300 monthly visitors, 9% higher than the pre-recession peak.

